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Slovenia

Livestock and Products

Market Situation

2004

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Report Highlights:

Livestock production, especially cattle breeding, is the most important sector for Slovenian agriculture. EU accession is expected to benefit Slovenian beef and small cattle producers. Their income situation will improve, and production is expected to increase by 10-20 percent. Pork producers' incomes are likely to drop. However, Slovenia will still source 70 percent of its pork consumption with domestic supplies.

Includes PSD Changes: No
Includes Trade Matrix: No
Unscheduled Report
Vienna [AU1]
[SI]

Production

Livestock production, especially cattle breeding, is the most important sector for Slovenian agriculture. Slovenia is self sufficient in beef and veal production but relies on some pork imports. In livestock production, Slovenia's producer prices already approach or sometimes exceed EU producer prices.

EU accession is expected to benefit Slovenian beef and small cattle producers. Their income situation will improve, and production is expected to increase by 10-20 percent. As a result, domestic supplies will meet or exceed demand.

In the pork sector, producer incomes are likely to drop with end of market protection. However, Slovenia will still probably source 70 percent of its pork from domestic sources.

Import and Trade

Slovenian import regulations for cattle, beef, veal, swine, and pork are the same as EU import regulations. This means that most U.S. beef and veal products are shut out of the Slovenian market by regulations governing use of growth promotants. Up to date tariff information can be found at: www.sqn.si/top.htm.

PSD Table							
Country	Slovenia						
Commodity	Animal Numbers, Cattle				(1000 HEAD)		
	2003	Revised	2004	Estimate	2005	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		01/2003		01/2003		01/2003	MM/YYYY
Total Cattle Beg. Stks	0	473	0	450	0	427	(1000 HEAD)
Dairy Cows Beg. Stks	0	139	0	131	0	136	(1000 HEAD)
Beef Cows Beg. Stocks	0	59	0	60	0	59	(1000 HEAD)
Production (Calf Crop)	0	182	0	182	0	182	(1000 HEAD)
Intra EC Imports	0	0	0	0	0	0	(1000 HEAD)
Total Imports	0	11	0	0	0	0	(1000 HEAD)
TOTAL Imports	0	11	0	11	0	11	(1000 HEAD)
TOTAL SUPPLY	0	666	0	643	0	620	(1000 HEAD)
Intra EC Exports	0	0	0	0	0	0	(1000 HEAD)
Total Exports	0	4	0	0	0	0	(1000 HEAD)
TOTAL Exports	0	4	0	4	0	4	(1000 HEAD)
Cow Slaughter	0	0	0	0	0	0	(1000 HEAD)
Calf Slaughter	0	0	0	0	0	0	(1000 HEAD)
Other Slaughter	0	0	0	0	0	0	(1000 HEAD)
Total Slaughter	0	195	0	195	0	195	(1000 HEAD)
Loss	0	17	0	17	0	17	(1000 HEAD)
Ending Inventories	0	450	0	427	0	404	(1000 HEAD)
TOTAL DISTRIBUTION	0	666	0	643	0	620	(1000 HEAD)
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0	(1000 HEAD)
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0	(1000 HEAD)

PSD Table							
Country	Slovenia						
Commodity	Meat, Beef and Veal				(1000 MT CWE)(10 00 HEAD)		
	2003	Revised	2004	Estimate	2005	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		01/2003		01/2003		01/2003	MM/YYYY
Slaughter (Reference)	0	0	0	0	0	0	(1000 HEAD)
Beginning Stocks	0	0	0	1	0	1	(1000 MT CWE)
Production	0	45	0	45	0	45	(1000 MT CWE)
Intra EC Imports	0	0	0	0	0	0.5	(1000 MT CWE)
Total Imports	0	1	0	1	0	0.5	(1000 MT CWE)
TOTAL Imports	0	1	0	1	0	1	(1000 MT CWE)
TOTAL SUPPLY	0	46	0	47	0	47	(1000 MT CWE)
Intra EC Exports	0	0	0	0	0	3	(1000 MT CWE)
Total Exports	0	4	0	4	0	1	(1000 MT CWE)
TOTAL Exports	0	4	0	4	0	4	(1000 MT CWE)
Human Dom. Consumption	0	40	0	41	0	41	(1000 MT CWE)
Other Use, Losses	0	1	0	1	0	1	(1000 MT CWE)
TOTAL Dom. Consumption	0	41	0	42	0	42	(1000 MT CWE)
Ending Stocks	0	1	0	1	0	1	(1000 MT CWE)
TOTAL DISTRIBUTION	0	46	0	47	0	47	(1000 MT CWE)
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0	(1000 MT CWE)
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0	(1000 MT CWE)

PSD Table							
Country	Slovenia						
Commodity	Animal Numbers, Swine				(1000 HEAD)		
	2003	Revised	2004	Estimate	2005	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		01/2003		01/2003		01/2003	MM/YYYY
TOTAL Beginning Stocks	0	656	0	621	0	607	(1000 HEAD)
Sow Beginning Stocks	0	41	0	38	0	38	(1000 HEAD)
Production (Pig Crop)	0	1032	0	1031	0	1031	(1000 HEAD)
Intra EC Imports	0	0	0	0	0	0	(1000 HEAD)
Total Imports	0	5	0	0	0	0	(1000 HEAD)
TOTAL Imports	0	5	0	5	0	5	(1000 HEAD)
TOTAL SUPPLY	0	1693	0	1657	0	1643	(1000 HEAD)
Intra EC Exports	0	0	0	0	0	0	(1000 HEAD)
Total Exports	0	0	0	0	0	0	(1000 HEAD)
TOTAL Exports	0	0	0	0	0	0	(1000 HEAD)
Sow Slaughter	0	0	0	0	0	0	(1000 HEAD)
OTHER SLAUGHTER	0	0	0	0	0	0	(1000 HEAD)
Total Slaughter	0	814	0	800	0	800	(1000 HEAD)
Loss	0	258	0	250	0	250	(1000 HEAD)
Ending Inventories	0	621	0	607	0	593	(1000 HEAD)
TOTAL DISTRIBUTION	0	1693	0	1657	0	1643	(1000 HEAD)
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0	(1000 HEAD)
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0	(1000 HEAD)

PSD Table							
Country	Slovenia						
Commodity	Meat, Swine				(1000 MT CWE)(1000 HEAD)		
	2003	Revised	2004	Estimate	2005	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		01/2003		01/2003		01/2003	MM/YYYY
Slaughter (Reference)	0	0	0	0	0	0	(1000 HEAD)
Beginning Stocks	0	0	0	0	0	0	(1000 MT CWE)
Production	0	62	0	62	0	62	(1000 MT CWE)
Intra EC Imports	0	0	0	0	0	22	(1000 MT CWE)
Total Imports	0	23	0	23	0	1	(1000 MT CWE)
TOTAL Imports	0	23	0	23	0	23	(1000 MT CWE)
TOTAL SUPPLY	0	85	0	85	0	85	(1000 MT CWE)
Intra EC Exports	0	0	0	0	0	1	(1000 MT CWE)
Total Exports	0	1	0	1	0	0	(1000 MT CWE)
TOTAL Exports	0	1	0	1	0	1	(1000 MT CWE)
Human Dom. Consumption	0	83	0	83	0	83	(1000 MT CWE)
Other Use, Losses	0	1	0	1	0	1	(1000 MT CWE)
TOTAL Dom. Consumption	0	84	0	84	0	84	(1000 MT CWE)
Ending Stocks	0	0	0	0	0	0	(1000 MT CWE)
TOTAL DISTRIBUTION	0	85	0	85	0	85	(1000 MT CWE)
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0	(1000 MT CWE)
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0	(1000 MT CWE)